

JOHNSTOWN PLAZA METROPOLITAN DISTRICT

NOTICE OF REGULAR MEETING AND AGENDA

NOTICE IS HEREBY GIVEN that the Board of Directors of the JOHNSTOWN PLAZA METROPOLITAN DISTRICT in the Town of Johnstown, Larimer County, Colorado, will hold a regular meeting at 2:00 p.m. on Wednesday, February 16, 2022, at 550 West Eisenhower Boulevard, Loveland, CO 80537 at which meeting it is anticipated that the Board will make a final determination concerning the issuance and refunding of general obligation indebtedness consisting of general obligation indebtedness in the form of Limited Tax General Obligation Refunding and Improvement Bonds Series 2022A, in the aggregate principal amount of up \$115,000,000 (the "Bonds"), pursuant to an authorizing resolution, an indenture of trust, and such other related agreements and certificates as may be necessary or required to effect the transactions contemplated under the authorizing resolution relating to the Bonds and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board.

This meeting is open to the public and, pursuant to the Supplemental Public Securities Act, at least one individual will be physically present at the meeting location; due to public health concerns regarding the spread of COVID-19, members of the public may also join the meeting through the teleconference information highlighted below.

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Allen D. Schlup	President	May 2023
Jim Shipton	Vice President/Asst Secretary	May 2022
John William Schlup	Secretary	May 2022
Tiffany Watson	Assistant Secretary	May 2023
VACANT		May 2023

DATE: February 16, 2022 (Wednesday)
TIME: 2:00 P.M. (Mountain Time) *(or as soon thereafter as possible)*
PLACE: Pinnacle Consulting Group, Inc.
550 West Eisenhower Boulevard
Loveland, CO 80537

Conference Call: 1-888-617-3400/Passcode 841063#

I. ADMINISTRATIVE ITEMS

- A. Call to Order.
- B. Declaration of Quorum and Disclosure of any potential Conflicts of Interest.
- C. Consider Approval of Agenda; Location of Meeting and Posting of Meeting Notices.
- D. Consider Approval of November 17, 2021 Regular Meeting Minutes.
- E. Public Comments. (Comments are limited to three (3) minutes per speaker).

II. FINANCIAL ITEMS

- A. Consider and Discuss Bond Issuance Update and approval and authorization of consultants to take actions necessary to coordinate the issuance of the Bonds.
- B. Consider Ratification /Approval of Payables.
- C. Review and Consider Approval of Formation/Organization Costs.
- D. Review and Consider Approval of Escrow Draw from Trustee.
- E. PIF Collection Update.
- F. Review and Consider Acceptance of Financial Statements for the Period Ended December 31, 2021.

III. LEGAL ITEMS

- A. Consider Approval of Second Amendment to Comprehensive Development Agreement Funding Plan IGA and Johnstown Plaza.
- B. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Advisors as Necessary to Facilitate the Issuance of Special Revenue Bonds secured by General Obligation Pledge of District.
- C. Consider Approval of Resolution Authorizing Limited Tax General Obligation Refunding and Improvement Bonds Series 2022A in the aggregate principal amount of up \$115,000,000 (the "Bonds"), Indenture of Trust and Related Agreements and Certificates, Including Approval of Bond/Financing Issuance Parameters.
- D. Consider Approval of Execution, Issuance, and Delivery of Documents necessary to support the transactions necessary for the issuance of the Bonds by District.
- E. Consider Approval of any updates or amendments to Escrow Agreement with Town of Johnstown and the Developer as necessary to support the issuance of Bonds by the District.

IV. **MANAGER ITEMS**

A. Manager's Report and District Matters.

V. **OTHER ITEMS**

A. Development and Construction Updates.

VI. **EXECUTIVE SESSION**, pursuant to Colorado Open Meeting Law §24-6-402(4) to consult with or receive advice from attorney regarding specific legal items, if necessary.

VII. **CONTINUATION/ADJOURNMENT**

Should an individual require accommodation in order to participate at the meeting, the District requests that the individual contact the District's office in advance of the public meeting to provide notice of the requested accommodation.

JOHNSTOWN PLAZA METROPOLITAN DISTRICT

By /s/Elaina Cobb
Administrator for the District